

**Yes, I'm Interested in a No-Cost, No-Obligation Consultation to Discover:**

◆ **Advanced Tax Reduction & Wealth Building Strategies**

- How to **legally reduce my income taxes by 20%–50%**
- Strategies to **pay zero income taxes or estate taxes**
- How to **eliminate capital gains taxes—legally**
- Use **W-2 loopholes** to save significant taxes
- How a **mortgage-free home** might be a **mistake**
- Use **bank borrowings from my business** to **build tax-free wealth**

◆ **Smarter Retirement & Legacy Planning**

- Fund my **retirement plans** up to **\$1,000,000**
- Why **funding a pension or defined benefit plan** might backfire
- How to **pass on my IRA to children** with **zero tax**
- Use **IRA funds for Long-Term Care** without tax consequences
- How to get a **"No Premium" LTC policy—for free**
- Charitable Trust strategies** to:
  - a) Save taxes   b) Benefit a cause   c) Pass on **100% of the money** to heirs
- Safe, tax-efficient **alternatives to 529 college plans**
- How the **IRS can help pay for my children's college**

◆ **Entity Structuring & Family Strategies**

- How to **hire my young children** in my business—**tax-smart**
- Legally **exclude employees** from retirement plans
- How to structure my business to **create tax-free rental or business income**

◆ **Estate Planning & Asset Protection**

- Why I may **still need an estate plan—even** without a large estate
- Get a **no-cost second opinion** on my current estate plan
- Create a **bulletproof asset protection plan**
- Discover **mistakes in traditional IRA and estate planning**
- Review my **stock portfolio** for **maximum tax efficiency**

Name: \_\_\_\_\_

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